

Al-AYaam for Financial Investment (Private)

Investment

ISIN : IQ000A0M9C55

Code: VAYF

Address: Baghdad / Hai Al-Fardous opposite to the ministry of Agriculture
 Phone: 7192102
 Email: alayaaminvestment@yahoo.com
 Company Activity: Using Financial Investment
 Establishing Date: 08/03/1999
 Establishing Capital (Million ID) 100,000,000
 Listing Date: 01/09/2006
 Capital at Listing (Million ID) 400,000,000
 Executive Director: Hanaa Ibraheem Ahmed
 Members of the Board of the Directors: Asraa Saad Hatem Chairman
 Rija Ibraheem Ahmed Deputy
 Al-Khaima For Financial Investment Member
 Al-Mustanser For Trading Member
 Hanaa Ibraheem Ahmed Member
 Auditor: Azhar Jaffer Salih
 Participants Ratio: —
 Capital as 30/6/2011 (million ID): 400,000,000

Financial Ratio	2010	2009	2008	2007	2006	2005
Share Turn over Ratio	0.64	11.46	13.75	5.28	2.93	—
Earning pershare (ID)	0.021	0.130	0.006	—	—	0.154
Ownership Rate(%)	90.13	88.34	60.85	56.24	77.99	100.88
Interest Repetition	47.62	7.69	166.67	—	—	—
Trading Rate (%)	10.13	8.58	2.55	2.29	4.54	—
Book Value (ID)	0.967	0.959	0.604	0.616	0.885	1.045
Working Capital	386,877,735	383,445,423	241,505,385	246,258,039	353,763,686	417,616,172
Market Capitalization (million ID)	400	400	400	400	400	—
Profit Distrbuted (%)	—	—	—	—	—	—
Trading Statements :	2010	2009	2008	2007	2006	2005
No.of Traded Shares	2,545,000	45,850,171	54,998,529	21,136,924	11,739,459	Not Traded
Trading Volume	2,520,000	45,850,171	54,998,529	21,136,924	13,820,261	—
Annual Closing price	1.000	1.000	1.000	1.000	1.000	—
Annual Average price	0.990	1.000	1.000	1.000	1.200	—
highest price	1.000	1.000	1.000	1.000	1.350	—
lowest price	0.950	1.000	1.000	1.000	1.000	—

Al-AYaam for Financial Investment (Private)

Financial Year 31 December

Currency : Iraqi Dinars

Balance Sheet

	2010	2009	2008	2007	2006	2005
Current Assets						
Cash	42,199,882	76,804,707	27,736,921	83,501	740,520	1,135,290
Financial Investment	387,034,008	357,230,330	369,133,494	427,508,073	449,721,564	412,835,956
Debitors				10,299,982	3,173,982	
Total Current Assets	429,233,890	434,035,037	396,870,415	437,891,556	453,636,066	413,971,246
Fixed Assets						
At Book Value	—	—	—	—	—	60
Deferred revenue	—	—	—	—	70,212	421,608
Total Fixed Assets	—	—	—	—	70,212	421,668
Total Assets	429,233,890	434,035,037	396,870,415	437,891,556	453,706,278	414,392,914
Short term sources						
Provisions	37,458,234	48,191,693	153,066,079	147,765,894	59,881,336	7,979,645
Creditors Banks	—	—	—	39,735,202	31,686,123	-12,562,492
Creditors	4,897,921	2,397,921	2,298,951	4,132,421	8,304,921	937,921
Total short term sources	42,356,155	50,589,614	155,365,030	191,633,517	99,872,380	-3,644,926
Long term sources						
Nominal & Paid -up Capital	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000
Reserves	20,110,991	14,328,057	18,783,778	25,774,086	12,491,753	18,037,840
Deficit	33,233,256	-30,882,634	-177,278,393	-179,516,047	-58,657,855	—
Total Long term sources	386,877,735	383,445,423	241,505,385	246,258,039	353,833,898	418,037,840
Total sources of Finance	429,233,890	434,035,037	396,870,415	437,891,556	453,706,278	414,392,914

Current Operations Statements

Current Activities Revenues						
Companies Profits Revenues	12,554,830	10,761,910	3,700,588	1,725,175	460,509	3,141,709
Creditors interests						47,971
Selling Shares Revenues	15,712,304	57,986,074	42,378,581	4,242,104		77,816,247
Total Current Activities Revenues	28,267,134	68,747,984	46,079,169	5,967,279	460,509	81,005,927
Current Activities expenses						
Administrative expenses	20,159,594	14,169,000	8,246,250	9,684,500	9,914,233	7,329,601
Investment value down	—	—	34,000,000	107,692,578	59,881,336	
Debitors interests	—	—	1,169,244	9,096,180	2,750,778	2,664,262
Depreciation	—	—		70,212	351,456	669,996
Tax	—	—	258,250	132,000	172,500	1,064,250
Total Current Activities expenses	20,159,594	14,169,000	43,673,744	126,675,470	73,070,303	11,728,109
Surplus of Current Operations (Defi	8,107,540	54,578,984	2,405,425	-120,708,191	-72,609,794	69,277,818
Others Revenues	—	1,030		350,000		360,929
Transferring operations and other Expenses						
Transferring operations Expenses	—	—		500,000	—	—
other expenses	—	—	50,000		—	—
Total Transferring operations and c	—	—	50,000	500,000	—	—
surplus for distribution	8,107,540	54,580,014	2,355,425	-120,858,191	-72,609,794	69,638,747
To Be distributed As:						
Provision for taxation	—	2,479,215	—	—	—	7,979,645
Legal Reserve	405,377	2,605,040	117,771	—	—	3,082,955
Undistribute incomes	7,702,163	49,495,759	2,237,654	—	—	58,576,147
Excess Activity	8,107,540	54,580,014	2,355,425	-120,858,191	-72,609,794	69,638,747

Cash Flow

Total Cash from operating Activities	125,919	-52,674,617	10,821,937	-132,086,479	-68,065,320	76,420,605
Total Cash from Investing Activities	29,803,678	11,903,164	63,674,764	110,098,049	15,016,083	-276,056,325
Total Cash from Financing Activities	4,675,228	89,839,239	-46,843,281	21,331,411	52,654,467	199,734,830
net cash flow	34,604,825	49,067,786	27,653,420	-657,019	-394,770	99,110
Beginning Cash Balance	76,804,707	27,736,921	83,501	740,520	1,135,290	1,036,180
Ending Cash Balance	42,199,882	76,804,707	27,736,921	83,501	740,520	1,135,290